

## BEYOND FUNDRAISING: BUILDING MEANINGFUL LOCAL PARTNERSHIPS



### SESSION OBJECTIVES

O1 Understand the key elements of local partnership development

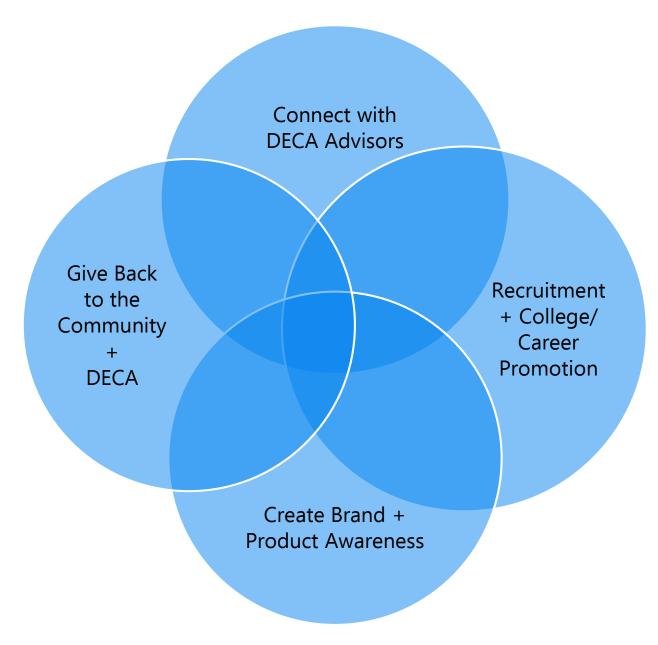
Learn how to teach these strategies to students or advisors

Practice using tools and techniques for delivering this training



## WHY PARTNERS ENGAGE

**Understanding Partner Motivation** 





# WHY LOCAL PARTNERSHIPS MATTER

O1 Enhance student opportunities and real-world connections

O2 | Gain support for events mentorship and experiences

O3 | Promote chapter visibility and community engagement

#### **Reflection:**



What's one partnership that made a difference in your chapter?



## REVIEW CURRENT PARTNER MIX

- Are these organizations thought partners?
- Do your partners engage in meaningful activities?
- Are partners aligned with your members' interests/chapter mission?
- Do you have champions among this group?

### **NEEDS ASSESSMENT**

- Which segment of partners is not well represented?
- How well are your students reflected in the faces of your partners?
- What chapter needs continually go unmet?
- Who is a prospective partner or sponsor that could act as a magnet for others?



### PARTNERSHIP DEVELOPMENT FRAMEWORK

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Identify - Local organizations and potential allies
      Approach - Crafting and delivering a compelling ask
       Engage - Starting small and adding
        Sustain - Following up and building long-term relationships
05
        Grow - Building capacity from within
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## STEP 1: **IDENTIFY**

Map local options: businesses, nonprofits, alumni, business groups



## **APPLICATION ACTIVITY: Partner Brainstorm Sprint**

#### In pairs:

- Brainstorm potential local partners—based on your school, community or event
- Think across all sectors: small businesses, alumni, government agencies, parent networks, etc.
- Share 2–3 examples as a large group

Goal: Quickly generate local partnership ideas

CATEGORY	PARTNERS	WHAT THEY COULD OFFER	SHARED VALUE
Local Businesses			
Alumni or Parents			
Civic & Government			
Nonprofits			
School-based Contacts			



## STEP 2: **APPROACH**

Craft a clear, respectful ask with mutual benefit



### APPLICATION ACTIVITY: Pitch Practice

#### In pairs:

- Review the phone script template.
- In pairs, one person acts as the advisor, the other is the prospective partner.
- Each person deliver their pitch (1-2 minutes), then switch roles.
- Role-play different partner types (e.g. business owner vs. nonprofit director)

#### **Reflection:**



What felt most natural and how would you adapt for your own use?

## STEP 3: ENGAGE

Start with manageable asks: guest speaker, mentor, tour



#### **Advisor Tip:**

Review the Local
Partnership
Planning Guide with
fellow advisors and
students

### STEP 4: SUSTAIN

Discuss the value of sending thank-you notes, sharing outcomes



#### **Advisor Tip:**

Review the Outreach Templates and Scripts Guide

## STEP 5: GROW

- Diversify opportunities
- Conduct annual reviews formal and informal
- Make use of data + analytics
- Establish advisory groups
- Leverage current partners



#### **Advisor Tip:**

Consider what information should be included in advisory group and partner review meetings

### **RESOURCES**

Advisor Handouts: Local Partnership
Development Guide, Partner Mapping Worksheet

Editable Outreach Templates + Scripts: pitch script, contact log, thank-you letter

Partner Toolkit:

## DECA PARTNERSHIP DEVELOPMENT GUIDE



### ADVISOR RESOURCE CENTER

- Partner Outreach Flyers
- Partnership Webinar Recordings
- DECA Inc. Partner Connections



### DECA IS YOUR #1 SUPPORTER

- Opt-in for partner emails
- Reach out to partnership@deca.org to connect with national partners
- Remind local contacts about national DECA partnerships
- Use data to show your partners how their support makes an impact
- Remember to visit the Advisor Resource Center



## WRAP-UP & NEXT STEPS

- Recap of the 4-step framework and training techniques
- Use or adapt the resources provided
- Contact info for questions or follow-up



## **QUESTIONS & CONTACT**



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